

FORSYTH COUNTY

BOARD OF COMMISSIONERS

BRIEFING DRAFT

MEETING DATE: DECEMBER 3, 2020 AGENDA ITEM NUMBER: 18

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$887.06

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2020 -2021 \$887.06

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$342.93, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$544.13, including applicable interest.

Adopted this the 3rd day of December 2020.

MEMORANDUM

DATE: NOVEMBER 4, 2020
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$342.93, including applicable interest, and refunds of municipal taxes totaling \$544.13, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

Name	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
ANDERSON, RHODFORD LEON JR	3027 NE BON AIR AVE	WINSTON SALEM, NC 27105	Adjustment >= \$100	48214603	ABA4216	PENDING	334097305	Refund Generated d	Situs error	10/5/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$188.38	\$887.06
ANDERSON, RHODFORD LEON JR	3027 NE BON AIR AVE	WINSTON SALEM, NC 27105	Adjustment >= \$100	48214603	ABA4216	PENDING	334097305	Refund Generated d	Situs error	10/5/2020	WS	Tax	(\$195.56)	\$0.00	(\$195.56)	\$188.38	\$887.06
ANDERSON, RHODFORD LEON JR	3027 NE BON AIR AVE	WINSTON SALEM, NC 27105	Adjustment >= \$100	48214603	ABA4216	PENDING	334097305	Refund Generated d	Situs error	10/5/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$188.38	\$887.06
ANDERSON, RHODFORD LEON JR	3027 NE BON AIR AVE	WINSTON SALEM, NC 27105	Adjustment >= \$100	48214603	ABA4216	PENDING	334097305	Refund Generated d	Situs error	10/5/2020	CFSD	Tax	\$2.24	\$0.00	\$2.24	\$188.38	\$887.06
ANDERSON, RHODFORD LEON JR	3027 NE BON AIR AVE	WINSTON SALEM, NC 27105	Adjustment >= \$100	48214603	ABA4216	PENDING	334097305	Refund Generated d	Situs error	10/5/2020	GRFD	Tax	\$19.94	\$0.00	\$19.94	\$188.38	\$887.06
BROWN, ROYALL RANDOLPH JR	290 CHARLOIS BLVD STE A	WINSTON SALEM, NC 27103	Adjustment >= \$100	28526517	AJL3320	PENDING	202197375	Refund Generated d	Adjustment	10/28/2020	FC	Tax	(\$156.16)	\$0.00	(\$156.16)	\$290.03	\$887.06
BROWN, ROYALL RANDOLPH JR	290 CHARLOIS BLVD STE A	WINSTON SALEM, NC 27103	Adjustment >= \$100	28526517	AJL3320	PENDING	202197375	Refund Generated d	Adjustment	10/28/2020	WS	Tax	(\$133.87)	\$0.00	(\$133.87)	\$290.03	\$887.06
BROWN, ROYALL RANDOLPH JR	290 CHARLOIS BLVD STE A	WINSTON SALEM, NC 27103	Adjustment >= \$100	28526517	AJL3320	PENDING	202197375	Refund Generated d	Adjustment	10/28/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$290.03	\$887.06
MERCKSON, DAVID MATTHEW	8036 SUMMIT PARK DR	PFAFFTOWN, NC 27040	Adjustment >= \$100	52941061	RAN9055	PENDING	402635556	Refund Generated d	Situs error	10/16/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$135.55	\$887.06
MERCKSON, DAVID MATTHEW	8036 SUMMIT PARK DR	PFAFFTOWN, NC 27040	Adjustment >= \$100	52941061	RAN9055	PENDING	402635556	Refund Generated d	Situs error	10/16/2020	LE	Tax	\$57.97	\$0.00	\$57.97	\$135.55	\$887.06
MERCKSON, DAVID MATTHEW	8036 SUMMIT PARK DR	PFAFFTOWN, NC 27040	Adjustment >= \$100	52941061	RAN9055	PENDING	402635556	Refund Generated d	Situs error	10/16/2020	WS	Tax	(\$208.75)	\$0.00	(\$208.75)	\$135.55	\$887.06
MERCKSON, DAVID MATTHEW	8036 SUMMIT PARK DR	PFAFFTOWN, NC 27040	Adjustment >= \$100	52941061	RAN9055	PENDING	402635556	Refund Generated d	Situs error	10/16/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$135.55	\$887.06
MERCKSON, DAVID MATTHEW	8036 SUMMIT PARK DR	PFAFFTOWN, NC 27040	Adjustment >= \$100	52941061	RAN9055	PENDING	402635556	Refund Generated d	Situs error	10/16/2020	CFSD	Tax	\$2.39	\$0.00	\$2.39	\$135.55	\$887.06
MERCKSON, DAVID MATTHEW	8036 SUMMIT PARK DR	PFAFFTOWN, NC 27040	Adjustment >= \$100	52941061	RAN9055	PENDING	402635556	Refund Generated d	Situs error	10/16/2020	VIFD	Tax	\$27.84	\$0.00	\$27.84	\$135.55	\$887.06
PRATESI, THOMAS VINCENT	2495 SEDALIA DR	CLEMMONS, NC 27012	Adjustment >= \$100	57563111	69568	PENDING	268601400	Refund Generated d	Over Assessment	10/19/2020	FC	Tax	(\$219.33)	\$0.00	(\$219.33)	\$273.10	\$887.06
PRATESI, THOMAS VINCENT	2495 SEDALIA DR	CLEMMONS, NC 27012	Adjustment >= \$100	57563111	69568	PENDING	268601400	Refund Generated d	Over Assessment	10/19/2020	CL	Tax	(\$33.92)	\$0.00	(\$33.92)	\$273.10	\$887.06
PRATESI, THOMAS VINCENT	2495 SEDALIA DR	CLEMMONS, NC 27012	Adjustment >= \$100	57563111	69568	PENDING	268601400	Refund Generated d	Over Assessment	10/19/2020	CFSD	Tax	(\$2.15)	\$0.00	(\$2.15)	\$273.10	\$887.06
PRATESI, THOMAS VINCENT	2495 SEDALIA DR	CLEMMONS, NC 27012	Adjustment >= \$100	57563111	69568	PENDING	268601400	Refund Generated d	Over Assessment	10/19/2020	CLFD	Tax	(\$17.70)	\$0.00	(\$17.70)	\$273.10	\$887.06

District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
COUNTY	(\$375.49)	(\$887.06)
CITY	(\$33.92)	(\$887.06)
CITY	\$57.97	(\$887.06)
CITY	(\$568.18)	(\$887.06)
FIRE	\$2.48	(\$887.06)
FIRE	(\$17.70)	(\$887.06)
FIRE	\$19.94	(\$887.06)
FIRE	\$27.84	(\$887.06)

Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Report_Run_Date
October	2020 - 2021	Adjustment >= \$100	11/3/2020 9:11