

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

BRIEFING
DRAFT

MEETING DATE: FEBRUARY 14, 2019 AGENDA ITEM NUMBER: 16

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,030.32

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 – 2019	\$1,030.32
-------------	------------

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$542.74, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$487.58, including applicable interest.

Adopted this the 14th day of February 2019.

M E M O R A N D U M

DATE: JANUARY 16, 2019
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$542.74, including applicable interest, and refunds of municipal taxes totaling \$487.58, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl

Name	Address	Address	Refund Type	Bill Num	Plate Num	Status	Transaction Num	Refund_Description	Refund Reason	Create Date	Tax District	Levy Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	45510349	EED6831	PENDING	147617706	[AS0168] - Refund Gen	Change of County	12/27/2018	FC	Tax	(\$96.44)	\$0.00	(\$96.44)	\$191.07	\$1,030.32
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	45510349	EED6831	PENDING	147617706	[AS0168] - Refund Gen	Change of County	12/27/2018	WS	Tax	(\$79.63)	\$0.00	(\$79.63)	\$191.07	\$1,030.32
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	45510349	EED6831	PENDING	147617706	[AS0168] - Refund Gen	Change of County	12/27/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$191.07	\$1,030.32
DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178037	FKD2384	PENDING	146982900	Refund Generated due	Military	12/14/2018	FC	Tax	(\$85.37)	\$0.00	(\$85.37)	\$170.86	\$1,030.32
DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178037	FKD2384	PENDING	146982900	Refund Generated due	Military	12/14/2018	WS	Tax	(\$70.49)	\$0.00	(\$70.49)	\$170.86	\$1,030.32
DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178037	FKD2384	PENDING	146982900	Refund Generated due	Military	12/14/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$170.86	\$1,030.32
DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178131	FKD2385	PENDING	146982786	Refund Generated due	Military	12/14/2018	FC	Tax	(\$107.73)	\$0.00	(\$107.73)	\$211.68	\$1,030.32
DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178131	FKD2385	PENDING	146982786	Refund Generated due	Military	12/14/2018	WS	Tax	(\$88.95)	\$0.00	(\$88.95)	\$211.68	\$1,030.32
DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178131	FKD2385	PENDING	146982786	Refund Generated due	Military	12/14/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$211.68	\$1,030.32
STOVALL, ROBERT JUNJI	4230 MILL CREEK RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	39950369	FBR7278	PENDING	146901903	Refund Generated due	SLVG or RBLT TTL	12/13/2018	FC	Tax	(\$106.58)	\$0.00	(\$106.58)	\$194.58	\$1,030.32
STOVALL, ROBERT JUNJI	4230 MILL CREEK RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	39950369	FBR7278	PENDING	146901903	Refund Generated due	SLVG or RBLT TTL	12/13/2018	WS	Tax	(\$88.00)	\$0.00	(\$88.00)	\$194.58	\$1,030.32
STOVALL, ROBERT JUNJI	4230 MILL CREEK RD	WINSTON SALEM, NC 27106	Adjustment >= \$100	39950369	FBR7278	PENDING	146901903	Refund Generated due	SLVG or RBLT TTL	12/13/2018	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$194.58	\$1,030.32
THE PACKAGING SOURCE INC	1040 INDUSTRIAL PARK DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	38863860	PCMS386	PENDING	147782454	Refund Generated due	Adjustment	12/28/2018	FC	Tax	(\$146.62)	\$0.00	(\$146.62)	\$262.13	\$1,030.32
THE PACKAGING SOURCE INC	1040 INDUSTRIAL PARK DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	38863860	PCMS386	PENDING	147782454	Refund Generated due	Adjustment	12/28/2018	KE	Tax	(\$115.51)	\$0.00	(\$115.51)	\$262.13	\$1,030.32
THE PACKAGING SOURCE INC	1040 INDUSTRIAL PARK DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	38863860	PCMS386	PENDING	147782454	Refund Generated due	Adjustment	12/28/2018	KE	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$262.13	\$1,030.32
Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary														
FC	COUNTY	(\$542.74)	(\$1,030.32)														
KE	CITY	(\$115.51)	(\$1,030.32)														
WS	CITY	(\$372.07)	(\$1,030.32)														
County	Refund_Time_Period	Refund_Fiscal Year	Refund_Types	Refund_Status	Report_Run_Date												
Forsyth	December	2018 - 2019	Adjustment >= \$100	AUTHORIZED,PENDING	1/3/2019 8:03												